

# **SUMMARY OF LONG-TERM DEBT OUTSTANDING**

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# City of Springfield, Illinois

## Summary of Long-Term Debt Outstanding

Updated As Of

**12/1/2022**



**City of Springfield, Illinois**  
**Summary of Long-Term Outstanding Debt**

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**City of Springfield, Illinois  
Summary of Outstanding Debt  
As of February 28, 2023**

<b>Fund</b>	<b>Debt Issue Name / Purpose</b>	<b>Amount of Original Issue</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Outstanding Amount P&amp;I</b>	<b>Outstanding Principal</b>	<b>FY24 Debt Service Payment</b>	<b>Responsible Fund</b>	
<b>GENERAL OBLIGATION BONDS / CAPITALIZED LEASES:</b>									
095	<u>2014 General Obligation Bonds</u> To provide funds for infrastructure and improvements of the City's General Obligation Bonds, Series 2014	\$27,080,000.00	12/19/2013	12/1/2029	18,376,812.50	15,080,000.00	2,734,012.50	095	Corporate
095	<u>2015 General Obligation Bonds</u> To provide funds for infrastructure and improvements of the City's General Obligation Bonds, Series 2015	\$24,485,000.00	2/19/2015	12/1/2030	29,603,000.00	23,770,000.00	3,263,500.00	095	Corporate
095	<u>2016 General Obligation Bonds</u> To provide funds for infrastructure and improvements of the City's General Obligation Bonds, Series 2016	\$29,125,000.00	2/4/2016	12/1/2031	18,292,587.50	14,290,000.00	1,357,775.00	095	Corporate
<b>TOTAL GENERAL OBLIGATION BONDS:</b>		<b>\$80,690,000.00</b>			<b>\$66,272,400.00</b>	<b>\$53,140,000.00</b>	<b>\$7,355,287.50</b>		
<b>OTHER ITEMS*</b>									
094	<u>JPMorgan Chase Bank</u> Capital Acquisition Loan	4,500,000.00	11/4/2019	11/4/2026	2,543,476.38	2,402,684.13	797,704.11	094	Corporate
094	<u>JPMorgan Chase Bank</u> Capital Acquisition Loan	5,515,000.00	9/7/2021	9/7/2028	4,822,508.18	5,515,000.00	931,447.27	094	Corporate
094	<u>INB Bank</u> Capital Acquisition Loan	2,100,000.00	8/1/2022	7/1/2029	1,983,043.50	2,100,000.00	330,507.25	094	Corporate
<b>TOTAL OTHER ITEMS:</b>		<b>\$ 12,115,000.00</b>			<b>\$ 9,349,028.06</b>	<b>\$ 10,017,684.13</b>	<b>\$ 2,059,658.63</b>		

\* (Not a true G. O. debt, but paid by contributions from the Corporate Fund.)

**City of Springfield, Illinois**  
**General Obligation Bonds, Series 2014**  
**Capital Improvements**  
**Debt Payment Schedule**

<b>Date</b>	<b>CUSIP</b>	<b>Rate</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Principal &amp; Interest</b>	<b>Bonds Outstanding</b>
6/1/2014		3.00%	-	387,809.55	387,809.55	27,080,000.00
12/1/2014		3.00%	-	607,006.25	607,006.25	27,080,000.00
6/1/2015		3.00%	-	607,006.25	607,006.25	27,080,000.00
12/1/2015		3.00%	-	607,006.25	607,006.25	27,080,000.00
6/1/2016		3.00%	-	607,006.25	607,006.25	27,080,000.00
12/1/2016		3.00%	-	607,006.25	607,006.25	27,080,000.00
6/1/2017		3.00%	-	607,006.25	607,006.25	27,080,000.00
12/1/2017	850527-KC5	3.00%	2,000,000.00	607,006.25	2,607,006.25	25,080,000.00
6/1/2018		3.00%		577,006.25	577,006.25	25,080,000.00
12/1/2018	850527-KD3	3.00%	2,000,000.00	577,006.25	2,577,006.25	23,080,000.00
6/1/2019		4.00%		547,006.25	547,006.25	23,080,000.00
12/1/2019	850527-KE1	4.00%	2,000,000.00	547,006.25	2,547,006.25	21,080,000.00
6/1/2020		4.00%		507,006.25	507,006.25	21,080,000.00
12/1/2020	850527-KF8	4.00%	2,000,000.00	507,006.25	2,507,006.25	19,080,000.00
6/1/2021		5.00%		467,006.25	467,006.25	19,080,000.00
12/1/2021	850527-KG6	5.00%	2,000,000.00	467,006.25	2,467,006.25	17,080,000.00
6/1/2022		5.00%		417,006.25	417,006.25	17,080,000.00
12/1/2022	850527-KH4	5.00%	2,000,000.00	417,006.25	2,417,006.25	15,080,000.00
6/1/2023		5.00%		367,006.25	367,006.25	15,080,000.00
12/1/2023	850527-KJ0	5.00%	2,000,000.00	367,006.25	2,367,006.25	13,080,000.00
6/1/2024		5.00%		317,006.25	317,006.25	13,080,000.00
12/1/2024	850527-KK7	5.00%	1,170,000.00	317,006.25	1,487,006.25	11,910,000.00
6/1/2025		5.00%		287,756.25	287,756.25	11,910,000.00
12/1/2025	850527-KL5	5.00%	1,015,000.00	287,756.25	1,302,756.25	10,895,000.00
6/1/2026		5.00%		262,381.25	262,381.25	10,895,000.00
12/1/2026	850527-KM3	5.00%	2,535,000.00	262,381.25	2,797,381.25	8,360,000.00
6/1/2027		4.25%		199,006.25	199,006.25	8,360,000.00
12/1/2027	850527-KN1	4.25%	2,665,000.00	199,006.25	2,864,006.25	5,695,000.00
6/1/2028		5.00%		142,375.00	142,375.00	5,695,000.00
12/1/2028	850527-KP6	5.00%	2,780,000.00	142,375.00	2,922,375.00	2,915,000.00
6/1/2029		5.00%		72,875.00	72,875.00	2,915,000.00
12/1/2029	850527-KQ4	5.00%	2,915,000.00	72,875.00	2,987,875.00	-
<b>TOTAL</b>			<b>\$ 27,080,000.00</b>	<b>\$ 12,963,728.30</b>	<b>\$ 40,043,728.30</b>	

**City of Springfield, Illinois**  
**General Obligation Bonds, Series 2015**  
**Capital Improvements**  
**Debt Payment Schedule**

<b>Date</b>	<b>CUSIP</b>	<b>Rate</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Principal &amp; Interest</b>	<b>Bonds Outstanding</b>
02/19/15						\$ 24,485,000.00
6/1/2015			-	346,870.83		24,485,000.00
12/1/2015			-	612,125.00	958,995.83	24,485,000.00
6/1/2016				612,125.00		24,485,000.00
12/1/2016				612,125.00	1,224,250.00	24,485,000.00
6/1/2017				612,125.00		24,485,000.00
12/1/2017				612,125.00	1,224,250.00	24,485,000.00
6/1/2018				612,125.00		24,485,000.00
12/1/2018				612,125.00	1,224,250.00	24,485,000.00
6/1/2019				612,125.00		24,485,000.00
12/1/2019				612,125.00	1,224,250.00	24,485,000.00
6/1/2020				612,125.00		24,485,000.00
12/1/2020				612,125.00	1,224,250.00	24,485,000.00
6/1/2021				612,125.00		24,485,000.00
12/1/2021				612,125.00	1,224,250.00	24,485,000.00
6/1/2022				612,125.00		24,485,000.00
12/1/2022	850527-KR2	5.00%	715,000.00	612,125.00	1,939,250.00	23,770,000.00
6/1/2023				594,250.00		23,770,000.00
12/1/2023	850527-KS0	5.00%	2,075,000.00	594,250.00	3,263,500.00	21,695,000.00
6/1/2024				542,375.00		21,695,000.00
12/1/2024	850527-KT8	5.00%	3,110,000.00	542,375.00	4,194,750.00	18,585,000.00
6/1/2025				464,625.00		18,585,000.00
12/1/2025	850527-KU5	5.00%	3,480,000.00	464,625.00	4,409,250.00	15,105,000.00
6/1/2026				377,625.00		15,105,000.00
12/1/2026	850527-KV3	5.00%	2,180,000.00	377,625.00	2,935,250.00	12,925,000.00
6/1/2027				323,125.00		12,925,000.00
12/1/2027	850527-KW1	5.00%	2,290,000.00	323,125.00	2,936,250.00	10,635,000.00
6/1/2028				265,875.00		10,635,000.00
12/1/2028		5.00%	2,400,000.00	265,875.00	2,931,750.00	8,235,000.00
6/1/2029				205,875.00		8,235,000.00
12/1/2029		5.00%	2,525,000.00	205,875.00	2,936,750.00	5,710,000.00
6/1/2030				142,750.00		5,710,000.00
12/1/2030	850527-KX9	5.00%	5,710,000.00	142,750.00	5,995,500.00	-
<b>TOTAL</b>			<b>\$ 24,485,000.00</b>	<b>\$ 15,361,745.83</b>	<b>\$ 39,846,745.83</b>	

**City of Springfield, Illinois**  
**General Obligation Bonds, Series 2016**  
**Capital Improvements**  
**Debt Payment Schedule**

<b>Date</b>	<b>CUSIP</b>	<b>Rate</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Principal &amp; Interest</b>	<b>Bonds Outstanding</b>
02/04/16						\$ 29,125,000.00
6/1/2016				428,553.13		29,125,000.00
12/1/2016	850527LF7	4.00%	2,590,000.00	659,312.50	3,677,865.63	26,535,000.00
6/1/2017				607,512.50		26,535,000.00
12/1/2017	850527LG5	5.00%	1,760,000.00	607,512.50	2,975,025.00	24,775,000.00
6/1/2018				563,512.50		24,775,000.00
12/1/2018	850527LH3	5.00%	1,910,000.00	563,512.50	3,037,025.00	22,865,000.00
6/1/2019				515,762.50		22,865,000.00
12/1/2019	850527LJ9	5.00%	2,065,000.00	515,762.50	3,096,525.00	20,800,000.00
6/1/2020				464,137.50		20,800,000.00
12/1/2020	850527LK6	5.00%	2,245,000.00	464,137.50	3,173,275.00	18,555,000.00
6/1/2021				408,012.50		18,555,000.00
12/1/2021	850527LL4	5.00%	2,380,000.00	408,012.50	3,196,025.00	16,175,000.00
6/1/2022				348,512.50		16,175,000.00
12/1/2022	850527LM2	5.00%	1,885,000.00	348,512.50	2,582,025.00	14,290,000.00
6/1/2023				301,387.50		14,290,000.00
12/1/2023	850527LN0	5.00%	755,000.00	301,387.50	1,357,775.00	13,535,000.00
6/1/2024				282,512.50		13,535,000.00
12/1/2024	850527LP5	5.00%	790,000.00	282,512.50	1,355,025.00	12,745,000.00
6/1/2025				262,762.50		12,745,000.00
12/1/2025	850527LQ3	5.00%	830,000.00	262,762.50	1,355,525.00	11,915,000.00
6/1/2026				242,012.50		11,915,000.00
12/1/2026	850527LR1	5.00%	875,000.00	242,012.50	1,359,025.00	11,040,000.00
6/1/2027				220,137.50		11,040,000.00
12/1/2027	850527LS9	5.00%	915,000.00	220,137.50	1,355,275.00	10,125,000.00
6/1/2028				197,262.50		10,125,000.00
12/1/2028	850527LT7	3.00%	1,025,000.00	197,262.50	1,419,525.00	9,100,000.00
6/1/2029				181,887.50		9,100,000.00
12/1/2029	850527LU4	3.13%	1,050,000.00	181,887.50	1,413,775.00	8,050,000.00
6/1/2030				165,481.25		8,050,000.00
12/1/2030	850527LV2	3.25%	1,085,000.00	165,481.25	1,415,962.50	6,965,000.00
6/1/2031				147,850.00		6,965,000.00
12/1/2031	850527LX8 / 850527LW0	4.00% / 5.00%	6,965,000.00	147,850.00	7,260,700.00	-
<b>TOTAL</b>			<b>\$ 29,125,000.00</b>	<b>\$ 10,905,353.13</b>	<b>\$ 40,030,353.13</b>	

**City of Springfield, Illinois**  
**JPMorgan Chase Bank, N.A**  
**Capital Acquisition Lease**  
**Lease Schedule No: 1000145571**  
**Debt Payment Schedule**

**Lease Schedule Dated:** 4-Nov-19  
**Accrual Date:** 4-Nov-19  
**Amount Financed:** \$4,500,000  
**Interest Rate:** 2.59% per annum  
**Taxable Rate:** 3.28% per annum

<b>Rent Number</b>	<b>Date</b>	<b>Rate</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Principal &amp; Interest</b>	<b>Outstanding Balance</b>	<b>Termination Value</b>
						\$ 4,500,000.00	
1	11/4/2020	2.59%	681,334.11	116,370.00	797,704.11	3,818,665.89	3,933,225.87
2	11/4/2021	2.59%	698,953.41	98,750.70	797,704.11	3,119,712.48	3,213,303.85
3	11/4/2022	2.59%	717,028.35	80,675.76	797,704.11	2,402,684.13	2,474,764.65
4	11/4/2023	2.59%	735,570.70	62,133.41	797,704.11	1,667,113.43	1,717,126.83
5	11/4/2024	2.59%	754,592.56	43,111.55	797,704.11	912,520.87	939,896.50
6	11/4/2025	2.59%	450,436.29	23,597.79	474,034.08	462,084.58	475,947.12
7	11/4/2026	2.59%	462,084.58	11,949.51	474,034.08	-	-
<b>TOTAL</b>			<b>\$ 4,500,000.00</b>	<b>\$ 436,588.73</b>	<b>\$ 4,936,588.72</b>		



**City of Springfield, Illinois**  
**JPMorgan Chase Bank, N.A**  
**Capital Acquisition Lease**  
**Lease Schedule No: 1000147863**  
**Debt Payment Schedule**

**Lease Schedule Dated:** 7-Sep-21  
**Accrual Date:** 7-Sep-28  
**Amount Financed:** \$5,515,000  
**Interest Rate:** 1.17% per annum  
**Taxable Rate:** 1.48% per annum

<b>Rent Number</b>	<b>Date</b>	<b>Rate</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Principal &amp; Interest</b>	<b>Outstanding Balance</b>	<b>Termination Value</b>
	9/7/2021					\$ 5,515,000.00	
1	9/7/2022	1.17%	866,921.77	64,525.50	931,447.27	4,648,078.23	4,648,078.23
2	9/7/2023	1.17%	877,064.75	54,382.52	931,447.27	3,771,013.48	3,771,013.48
3	9/7/2024	1.17%	887,326.41	44,120.86	931,447.27	2,883,687.07	2,883,687.07
4	9/7/2025	1.17%	897,708.13	33,739.14	931,447.27	1,985,978.94	1,985,978.94
5	9/7/2026	1.17%	908,211.31	23,235.95	931,447.26	1,077,767.63	1,077,767.63
6	9/7/2027	1.17%	535,749.68	12,609.88	548,359.56	542,017.95	542,017.95
7	9/7/2028	1.17%	542,017.95	6,341.61	548,359.55	-	-
<b>TOTAL</b>			<b>\$ 5,515,000.00</b>	<b>\$ 238,955.46</b>	<b>\$ 5,753,955.45</b>		

**City of Springfield, Illinois**  
**INB Bank, N.A.**  
**Capital Acquisition Lease**  
**Loan No: 1018493830001**  
**Debt Payment Schedule**

**Loan Schedule Dated:** 1-Aug-22  
**Accrual Date:** 1-Jul-29  
**Amount Financed:** \$2,100,000  
**Interest Rate:** 2.50% per annum  
**Taxable Rate:** per annum

<b>Rent Number</b>	<b>Date</b>	<b>Rate</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Principal &amp; Interest</b>	<b>Outstanding Balance</b>	<b>Termination Value</b>
	8/1/2022					\$ 2,100,000.00	
1	7/1/2023	2.50%	278,007.25	52,500.00	330,507.25	1,821,992.75	1,821,992.75
2	7/1/2024	2.50%	284,957.43	45,549.82	330,507.25	1,537,035.32	1,537,035.32
3	7/1/2025	2.50%	292,081.37	38,425.88	330,507.25	1,244,953.95	1,244,953.95
4	7/1/2026	2.50%	299,383.40	31,123.85	330,507.25	945,570.55	945,570.55
5	7/1/2027	2.50%	306,867.99	23,639.26	330,507.25	638,702.56	638,702.56
6	7/1/2028	2.50%	314,539.69	15,967.56	330,507.25	324,162.88	324,162.88
7	7/1/2029	2.50%	324,162.88	8,104.07	330,507.25	0.00	-
<b>TOTAL</b>			<b>\$ 2,100,000.00</b>	<b>\$ 215,310.45</b>	<b>\$ 2,313,550.75</b>		

**City of Springfield, Illinois  
Summary of Outstanding Debt  
As of February 28, 2023**

Fund	Debt Issue Name / Purpose	Amount of Original Issue	Issue Date	Maturity Date	Outstanding Amount P&I	Outstanding Principal	FY24 Debt Service Payment	Responsible Fund
<b>SPECIAL ASSESSMENT/SPECIAL SERVICE BONDS</b>								
023	<u>Legacy Pointe 2013A</u> For the purpose of paying a portion of the costs of special services to be provided to or benefitting the Special Service Area. \$8M authorized	1,905,965.61	12/23/13	03/01/31	1,497,702.07	1,231,492.53	183,373.95	023
023	<u>Legacy Pointe 2013B</u> For the purpose of paying a portion of the costs of special services to be provided to or benefitting the Special Service Area. \$1.5M authorized	1,459,129.05	12/23/13	04/01/31	1,217,382.94	963,331.42	152,116.52	023
023	<u>City of Springfield, Illinois 2018 Legacy Pointe SSA Bonds (Refunding)</u> For the purpose of paying a portion of the costs of special services to be provided to or benefitting the Special Service Area.	\$15,600,000.00	06/04/18	04/01/32	19,422,780.00	15,600,000.00	1,135,000.00	023
<b>TOTAL SPECIAL ASSESSMENT BONDS:</b>		<b>\$18,965,094.66</b>			<b>\$22,137,865.01</b>	<b>\$17,794,823.95</b>	<b>\$1,470,490.47</b>	

City of Springfield, Illinois  
 Legacy Pointe  
 2013A Special Service Area  
 Business District Tax Revenue Bonds, Series 2013A  
 Account #500153291  
 Payment Schedule

Date	Rate	Principal	Interest	\$8 million authorized	
				Total Principal & Interest	Outstanding Balance
12/23/2013					
1/1/2014	3.81%	-	163.78	163.78	1,716,942.36
4/1/2014	3.81%	-	16,675.87	16,675.87	1,733,618.23
7/1/2014	3.81%	-	16,477.41	16,477.41	1,750,095.64
10/1/2014	3.81%	-	16,669.66	16,669.66	1,766,765.30
1/1/2015	3.81%	-	16,828.44	16,828.44	1,783,593.74
4/1/2015	3.81%	-	16,986.95	16,986.95	1,800,580.69
7/1/2015	3.81%	-	17,150.53	17,150.53	1,817,731.22
10/1/2015	3.81%	-	17,313.89	17,313.89	1,835,045.11
1/1/2016	3.81%	-	17,478.80	17,478.80	1,852,523.91
4/1/2016	3.81%	-	17,645.29	17,645.29	1,870,169.20
7/1/2016	3.81%	-	17,813.37	17,813.37	1,887,982.57
10/1/2016	3.81%	-	17,983.04	17,983.04	1,905,965.61
1/1/2017	3.81%	24,924.95	18,154.32	43,079.27	1,881,040.66
4/1/2017	3.81%	25,165.00	17,914.27	43,079.27	1,855,875.66
7/1/2017	3.81%	25,402.05	17,677.22	43,079.27	1,830,473.61
10/1/2017	3.81%	25,646.70	17,432.57	43,079.27	1,804,826.91
1/1/2018	3.81%	25,893.72	17,185.55	43,079.27	1,778,933.19
4/1/2018	4.83%	24,368.34	21,475.15	45,843.49	1,754,564.85
7/1/2018	4.83%	24,663.66	21,179.83	45,843.49	1,729,901.19
10/1/2018	4.83%	24,961.55	20,881.94	45,843.49	1,704,939.64
1/1/2019	4.83%	25,256.35	20,587.14	45,843.49	1,679,683.29
4/1/2019	4.83%	25,561.31	20,282.18	45,843.49	1,654,121.98
7/1/2019	4.83%	25,869.97	19,973.52	45,843.49	1,628,252.02
10/1/2019	4.83%	26,182.34	19,661.15	45,843.49	1,602,069.68
1/1/2020	4.83%	26,498.50	19,344.99	45,843.49	1,575,571.18
4/1/2020	4.83%	26,818.47	19,025.02	45,843.49	1,548,752.72
7/1/2020	4.83%	27,142.30	18,701.19	45,843.49	1,521,610.42
10/1/2020	4.83%	27,470.06	18,373.44	45,843.49	1,494,140.36
1/1/2021	4.83%	27,801.73	18,041.75	45,843.49	1,466,338.62
4/1/2021	4.83%	28,137.45	17,706.04	45,843.49	1,438,201.17
7/1/2021	4.83%	28,477.21	17,366.28	45,843.49	1,409,723.96
10/1/2021	4.83%	28,821.07	17,022.42	45,843.49	1,380,902.89
1/1/2022	4.83%	29,169.07	16,674.41	45,843.49	1,351,733.83
4/1/2022	4.83%	29,521.30	16,322.19	45,843.49	1,322,212.52
7/1/2022	4.83%	29,877.77	15,965.72	45,843.49	1,292,334.75
10/1/2022	4.83%	30,238.55	15,604.94	45,843.49	1,262,096.21
1/1/2023	4.83%	30,603.68	15,239.81	45,843.49	1,231,492.53
4/1/2023	4.83%	30,973.22	14,870.27	45,843.49	1,200,519.31
7/1/2023	4.83%	31,347.22	14,496.27	45,843.49	1,169,172.10
10/1/2023	4.83%	31,725.74	14,117.75	45,843.49	1,137,446.36
1/1/2024	4.83%	32,108.82	13,734.66	45,843.49	1,105,337.54
4/1/2024	4.83%	32,496.54	13,346.95	45,843.49	1,072,841.00
7/1/2024	4.83%	32,888.93	12,954.56	45,843.49	1,039,952.07
10/1/2024	4.83%	33,286.07	12,557.42	45,843.49	1,006,666.00
1/1/2025	4.83%	33,688.00	12,155.49	45,843.49	972,978.01
4/1/2025	4.83%	34,094.78	11,748.71	45,843.49	938,883.23
7/1/2025	4.83%	34,506.47	11,337.01	45,843.49	904,376.75
10/1/2025	4.83%	34,923.14	10,920.35	45,843.49	869,453.61
1/1/2026	4.83%	35,344.84	10,498.65	45,843.49	834,108.78
4/1/2026	4.83%	35,771.62	10,071.86	45,843.49	798,337.15
7/1/2026	4.83%	36,203.57	9,639.92	45,843.49	762,133.59
10/1/2026	4.83%	36,640.73	9,202.76	45,843.49	725,492.86
1/1/2027	4.83%	37,083.16	8,760.33	45,843.49	688,409.70
4/1/2027	4.83%	37,530.94	8,312.55	45,843.49	650,878.76
7/1/2027	4.83%	37,984.13	7,859.36	45,843.49	612,894.63
10/1/2027	4.83%	38,442.79	7,400.70	45,843.49	574,451.85
1/1/2028	4.83%	38,906.98	6,936.51	45,843.49	535,544.86
4/1/2028	4.83%	39,376.78	6,466.70	45,843.49	496,168.08
7/1/2028	4.83%	39,852.26	5,991.23	45,843.49	456,315.82
10/1/2028	4.83%	40,333.47	5,510.01	45,843.49	415,982.35
1/1/2029	4.83%	40,820.50	5,022.99	45,843.49	375,161.85
4/1/2029	4.83%	41,313.41	4,530.08	45,843.49	333,848.44
7/1/2029	4.83%	41,812.27	4,031.22	45,843.49	292,036.17
10/1/2029	4.83%	42,317.15	3,526.34	45,843.49	249,719.02
1/1/2030	4.83%	42,828.13	3,015.36	45,843.49	206,890.89
4/1/2030	4.83%	43,345.28	2,498.21	45,843.49	163,545.61
7/1/2030	4.83%	43,868.67	1,974.81	45,843.49	119,676.93
10/1/2030	4.83%	44,398.39	1,445.10	45,843.49	75,278.54
1/1/2031	4.83%	44,934.50	908.99	45,843.49	30,344.04
3/1/2031	4.83%	30,344.04	366.40	30,710.45	-
<b>TOTAL</b>		<b>\$ 1,905,965.61</b>	<b>\$ 913,189.61</b>	<b>\$ 2,819,155.22</b>	

City of Springfield, Illinois  
 Legacy Pointe  
 2013B Special Service Area  
 Taxable Business District Tax Revenue Bond, Series 2013B  
 Account #500153275  
 Payment Schedule

\$1.5 million authorized  
 Total Principal &  
 Interest

Date	Rate	Principal	Interest	Interest	Outstanding Balance
12/23/2013					
1/1/2014	5.25%	-	132.93	132.93	1,263,882.93
4/1/2014	5.25%	-	16,922.44	16,922.44	1,280,805.37
7/1/2014	5.25%	-	16,761.22	16,761.22	1,297,566.59
10/1/2014	5.25%	-	17,030.56	17,030.56	1,314,597.15
1/1/2015	5.25%	-	17,254.08	17,254.08	1,331,851.23
4/1/2015	5.25%	-	17,478.03	17,478.03	1,349,329.26
7/1/2015	5.25%	-	17,709.95	17,709.95	1,367,039.20
10/1/2015	5.25%	-	17,942.39	17,942.39	1,384,981.59
1/1/2016	5.25%	-	18,177.88	18,177.88	1,403,159.48
4/1/2016	5.25%	-	18,408.52	18,408.52	1,421,567.99
7/1/2016	5.25%	-	18,658.08	18,658.08	1,440,226.08
10/1/2016	5.25%	-	18,902.97	18,902.97	1,459,129.05
1/1/2017	5.25%	17,122.09	19,145.55	36,267.64	1,442,006.96
4/1/2017	5.25%	17,343.79	18,923.85	36,267.64	1,424,663.17
7/1/2017	5.25%	17,568.94	18,698.70	36,267.64	1,407,094.23
10/1/2017	5.25%	17,802.09	18,465.55	36,267.64	1,389,292.14
1/1/2018	5.94%	18,038.37	18,229.27	36,267.64	1,371,253.77
4/1/2018	5.94%	17,671.27	20,357.86	38,029.13	1,353,582.50
7/1/2018	5.94%	17,934.26	20,094.87	38,029.13	1,335,648.24
10/1/2018	5.94%	18,200.68	19,828.45	38,029.13	1,317,447.56
1/1/2019	5.94%	18,465.03	19,564.10	38,029.13	1,298,982.53
4/1/2019	5.94%	18,739.24	19,289.89	38,029.13	1,280,243.29
7/1/2019	5.94%	19,017.52	19,017.52	38,029.13	1,261,225.77
10/1/2019	5.94%	19,299.92	18,729.21	38,029.13	1,241,925.85
1/1/2020	5.94%	19,586.55	18,442.59	38,029.13	1,222,339.30
4/1/2020	5.94%	19,877.39	18,151.74	38,029.13	1,202,461.91
7/1/2020	5.94%	20,172.57	17,856.56	38,029.13	1,182,289.34
10/1/2020	5.94%	20,472.13	17,557.00	38,029.13	1,161,817.21
1/1/2021	5.94%	20,776.14	17,252.99	38,029.13	1,141,041.06
4/1/2021	5.94%	21,084.67	16,944.46	38,029.13	1,119,956.39
7/1/2021	5.94%	21,397.78	16,631.35	38,029.13	1,098,558.62
10/1/2021	5.94%	21,715.53	16,313.60	38,029.13	1,076,843.08
1/1/2022	5.94%	22,038.01	15,991.12	38,029.13	1,054,805.07
4/1/2022	5.94%	22,365.27	15,663.86	38,029.13	1,032,439.80
7/1/2022	5.94%	22,697.40	15,331.73	38,029.13	1,009,742.40
10/1/2022	5.94%	23,034.46	14,994.67	38,029.13	986,707.94
1/1/2023	5.94%	23,376.52	14,652.61	38,029.13	963,331.42
4/1/2023	5.94%	23,723.66	14,305.47	38,029.13	939,607.77
7/1/2023	5.94%	24,075.95	13,953.18	38,029.13	915,531.81
10/1/2023	5.94%	24,433.48	13,595.65	38,029.13	891,098.33
1/1/2024	5.94%	24,796.32	13,232.81	38,029.13	866,302.01
4/1/2024	5.94%	25,164.55	12,864.58	38,029.13	841,137.46
7/1/2024	5.94%	25,538.24	12,490.89	38,029.13	815,599.22
10/1/2024	5.94%	25,917.48	12,111.65	38,029.13	789,681.74
1/1/2025	5.94%	26,302.36	11,726.77	38,029.13	763,379.39
4/1/2025	5.94%	26,692.95	11,336.18	38,029.13	736,686.44
7/1/2025	5.94%	27,089.34	10,939.79	38,029.13	709,597.10
10/1/2025	5.94%	27,491.61	10,537.52	38,029.13	682,105.49
1/1/2026	5.94%	27,899.86	10,129.27	38,029.13	654,205.63
4/1/2026	5.94%	28,314.18	9,714.95	38,029.13	625,891.45
7/1/2026	5.94%	28,734.64	9,294.49	38,029.13	597,156.81
10/1/2026	5.94%	29,161.35	8,867.78	38,029.13	567,995.46
1/1/2027	5.94%	29,594.40	8,434.73	38,029.13	538,401.06
4/1/2027	5.94%	30,033.87	7,995.26	38,029.13	508,367.19
7/1/2027	5.94%	30,479.88	7,549.25	38,029.13	477,887.31
10/1/2027	5.94%	30,932.50	7,096.63	38,029.13	446,954.81
1/1/2028	5.94%	31,391.85	6,637.28	38,029.13	415,562.95
4/1/2028	5.94%	31,858.02	6,171.11	38,029.13	383,704.93
7/1/2028	5.94%	32,331.11	5,698.02	38,029.13	351,373.82
10/1/2028	5.94%	32,811.23	5,217.90	38,029.13	318,562.59
1/1/2029	5.94%	33,298.48	4,730.65	38,029.13	285,264.12
4/1/2029	5.94%	33,792.96	4,236.17	38,029.13	251,471.16
7/1/2029	5.94%	34,294.78	3,734.35	38,029.13	217,176.38
10/1/2029	5.94%	34,804.06	3,225.07	38,029.13	182,372.32
1/1/2030	5.94%	35,320.90	2,708.23	38,029.13	147,051.42
4/1/2030	5.94%	35,845.42	2,183.71	38,029.13	111,206.00
7/1/2030	5.94%	36,377.72	1,651.41	38,029.13	74,828.28
10/1/2030	5.94%	36,917.93	1,111.20	38,029.13	37,910.35
1/1/2031	5.94%	37,466.16	562.97	38,029.13	444.19
4/1/2031	5.94%	444.19	6.60	450.78	-
<b>TOTAL</b>		<b>\$ 1,459,129.05</b>	<b>\$ 895,553.74</b>	<b>\$ 2,354,682.78</b>	

**\$15,600,000**  
**City of Springfield**  
**2018 Legacy Pointe SSA Bonds**  
**Debt Service Report**

Dated Jun 4, 2018

Dates	Rate	Principal	Interest	Total Principal & Interest	Outstanding Balance
4/1/2018					\$ 15,600,000.00
4/1/2019			514,800.00	514,800.00	15,600,000.00
10/1/2019			312,000.00	312,000.00	15,600,000.00
4/1/2020			312,000.00	312,000.00	15,600,000.00
10/1/2020			312,000.00	312,000.00	15,600,000.00
4/1/2021			312,000.00	312,000.00	15,600,000.00
10/1/2021			312,000.00	312,000.00	15,600,000.00
4/1/2022			312,000.00	312,000.00	15,600,000.00
10/1/2022			312,000.00	312,000.00	15,600,000.00
4/1/2023			312,000.00	312,000.00	15,600,000.00
10/1/2023	4%	511,000	312,000.00	823,000.00	15,089,000.00
4/1/2024	4%	527,000	301,780.00	828,780.00	14,562,000.00
10/1/2024	4%	557,000	291,240.00	848,240.00	14,005,000.00
4/1/2025	4%	573,000	280,100.00	853,100.00	13,432,000.00
10/1/2025	4%	651,000	268,640.00	919,640.00	12,781,000.00
4/1/2026	4%	692,000	255,620.00	947,620.00	12,089,000.00
10/1/2026	4%	780,000	241,780.00	1,021,780.00	11,309,000.00
4/1/2027	4%	686,000	226,180.00	912,180.00	10,623,000.00
10/1/2027	4%	770,000	212,460.00	982,460.00	9,853,000.00
4/1/2028	4%	790,000	197,060.00	987,060.00	9,063,000.00
10/1/2028	4%	842,000	181,260.00	1,023,260.00	8,221,000.00
4/1/2029	4%	861,000	164,420.00	1,025,420.00	7,360,000.00
10/1/2029	4%	920,000	147,200.00	1,067,200.00	6,440,000.00
4/1/2030	4%	939,000	128,800.00	1,067,800.00	5,501,000.00
10/1/2030	4%	1,042,000	110,020.00	1,152,020.00	4,459,000.00
4/1/2031	4%	1,066,000	89,180.00	1,155,180.00	3,393,000.00
10/1/2031	4%	1,634,000	67,860.00	1,701,860.00	1,759,000.00
4/1/2032	4%	1,759,000	35,180.00	1,794,180.00	0.00
<b>TOTAL</b>		<b>\$ 15,600,000.00</b>	<b>\$ 6,521,580.00</b>	<b>\$ 22,121,580.00</b>	

**City of Springfield, Illinois  
Summary of Outstanding Debt  
As of February 28, 2023**

<b>Fund</b>	<b>Debt Issue Name / Purpose</b>	<b>Amount of Original Issue</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Amount Outstanding P&amp;I</b>	<b>Amount Outstanding Principal</b>	<b>FY24 Debt Service Payment</b>	<b>Responsible Fund</b>
<b>SEWER FUND BONDS</b>								
015	<u>State of Illinois EPA Loan 2015 Series</u> Low interest revolving line of credit to replace, renovate and repair portions of the sewer system.	\$2,824,578.78	6/24/2016	12/24/2035	\$2,336,261.46	2,020,993.93	179,712.42	015
015	<u>State of Illinois EPA Loan 2018 Series</u> Low interest revolving line of credit to replace, renovate and repair portions of the sewer system.	\$1,939,345.28	2/13/2019	12/11/2038	\$1,858,840.64	\$1,613,907.36	\$116,177.54	015
015	<u>State of Illinois EPA Loan 2019 Series</u> Low interest revolving line of credit to replace, renovate and repair portions of the sewer system.	\$3,111,051.50	12/10/2021	12/10/2024	\$3,180,020.40	\$2,659,513.49	\$176,667.80	015
<b>TOTAL SEWER FUND BONDS:</b>		<b>\$7,874,975.56</b>			<b>\$ 7,375,122.50</b>	<b>\$ 6,294,414.78</b>	<b>\$ 472,557.76</b>	

**City of Springfield, Illinois**  
**Illinois Environmental Protection Agency**  
**Division of Water Pollution Control**  
**Payment Schedule Series of 2015**  
**Project Number L17-5122**

<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Principal &amp; Interest</b>	<b>Annual Principal &amp; Interest Payment</b>	<b>Outstanding Balance</b>
06/24/16				*	\$ 2,834,501.54
12/24/16	58,534.97	31,321.24	\$89,856.21	89,856.21	2,775,966.57
06/24/17	59,181.78	30,674.43	\$89,856.21		2,716,784.79
12/24/17	59,835.74	30,020.47	\$89,856.21	179,712.42	2,656,949.05
06/24/18	60,496.92	29,359.29	\$89,856.21		2,596,452.13
12/24/18	61,165.41	28,690.80	\$89,856.21	179,712.42	2,535,286.72
06/24/19	61,841.29	28,014.92	\$89,856.21		2,473,445.43
12/24/19	62,524.64	27,331.57	\$89,856.21	179,712.42	2,410,920.79
06/24/20	63,215.54	26,640.67	\$89,856.21		2,347,705.25
12/24/20	63,914.07	25,942.14	\$89,856.21	179,712.42	2,283,791.18
06/24/21	64,620.32	25,235.89	\$89,856.21		2,219,170.86
12/24/21	65,334.37	24,521.84	\$89,856.21	179,712.42	2,153,836.49
06/24/22	66,056.32	23,799.89	\$89,856.21		2,087,780.17
12/24/22	66,786.24	23,069.97	\$89,856.21	179,712.42	2,020,993.93
06/24/23	67,524.23	22,331.98	\$89,856.21		1,953,469.70
12/24/23	68,270.37	21,585.84	\$89,856.21	179,712.42	1,885,199.33
06/24/24	69,024.76	20,831.45	\$89,856.21		1,816,174.57
12/24/24	69,787.48	20,068.73	\$89,856.21	179,712.42	1,746,387.09
06/24/25	70,558.63	19,297.58	\$89,856.21		1,675,828.46
12/24/25	71,338.31	18,517.90	\$89,856.21	179,712.42	1,604,490.15
06/24/26	72,126.59	17,729.62	\$89,856.21		1,532,363.56
12/24/26	72,923.59	16,932.62	\$89,856.21	179,712.42	1,459,439.97
06/24/27	73,729.40	16,126.81	\$89,856.21		1,385,710.57
12/24/27	74,544.11	15,312.10	\$89,856.21	179,712.42	1,311,166.46
06/24/28	75,367.82	14,488.39	\$89,856.21		1,235,798.64
12/24/28	76,200.64	13,655.57	\$89,856.21	179,712.42	1,159,598.00
06/24/29	77,042.65	12,813.56	\$89,856.21		1,082,555.35
12/24/29	77,893.97	11,962.24	\$89,856.21	179,712.42	1,004,661.38
06/24/30	78,754.70	11,101.51	\$89,856.21		925,906.68
12/24/30	79,624.94	10,231.27	\$89,856.21	179,712.42	846,281.74
06/24/31	80,504.80	9,351.41	\$89,856.21		765,776.94
12/24/31	81,394.37	8,461.84	\$89,856.21	179,712.42	684,382.57
06/24/32	82,293.78	7,562.43	\$89,856.21		602,088.79
12/24/32	83,203.13	6,653.08	\$89,856.21	179,712.42	518,885.66
06/24/33	84,122.52	5,733.69	\$89,856.21		434,763.14
12/24/33	85,052.08	4,804.13	\$89,856.21	179,712.42	349,711.06
06/24/34	85,991.90	3,864.31	\$89,856.21		263,719.16
12/24/34	86,942.11	2,914.10	\$89,856.21	179,712.42	176,777.05
06/24/35	87,902.82	1,953.39	\$89,856.21		88,874.23
12/24/35	88,874.23	981.98	\$89,856.21	\$179,712.42	0.00
<b>TOTAL</b>	<b>\$ 2,834,501.54</b>	<b>\$ 669,890.65</b>	<b>\$ 3,504,392.19</b>	<b>\$ 3,504,392.19</b>	

\* Total loan amount issued is \$2,824,578.78 and the construction interest is \$9,922.76. The outstanding balance on 06/24/16 of \$2,834,501.54 includes both loan issued amount and the construction interest



**City of Springfield, Illinois**  
**Illinois Environmental Protection Agency**  
**Division of Water Pollution Control**  
**Payment Schedule Series 2018**  
**Project Number L17-5348**

<b>Date</b>	<b>Rate</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Principal &amp; Interest</b>	<b>Outstanding Balance</b>
06/11/19	1.76%	\$28,767.52	12,074.33	\$40,841.85	1,910,577.76
12/11/19	1.76%	\$41,275.69	16,813.08	\$58,088.77	1,869,302.07
06/11/20	1.76%	\$41,638.91	16,449.86	\$58,088.77	1,827,663.16
12/11/20	1.76%	\$42,005.33	16,083.44	\$58,088.77	1,785,657.83
06/11/21	1.76%	\$42,374.98	15,713.79	\$58,088.77	1,743,282.85
12/11/21	1.76%	\$42,747.88	15,340.89	\$58,088.77	1,700,534.97
06/11/22	1.76%	\$43,124.06	14,964.71	\$58,088.77	1,657,410.91
12/11/22	1.76%	\$43,503.55	14,585.22	\$58,088.77	1,613,907.36
06/11/23	1.76%	\$43,886.39	14,202.38	\$58,088.77	1,570,020.97
12/11/23	1.76%	\$44,272.59	13,816.18	\$58,088.77	1,525,748.38
06/11/24	1.76%	\$44,662.18	13,426.59	\$58,088.77	1,481,086.20
12/11/24	1.76%	\$45,055.21	13,033.56	\$58,088.77	1,436,030.99
06/11/25	1.76%	\$45,451.70	12,637.07	\$58,088.77	1,390,579.29
12/11/25	1.76%	\$45,851.67	12,237.10	\$58,088.77	1,344,727.62
06/11/26	1.76%	\$46,255.17	11,833.60	\$58,088.77	1,298,472.45
12/11/26	1.76%	\$46,662.21	11,426.56	\$58,088.77	1,251,810.24
06/11/27	1.76%	\$47,072.84	11,015.93	\$58,088.77	1,204,737.40
12/11/27	1.76%	\$47,487.08	10,601.69	\$58,088.77	1,157,250.32
06/11/28	1.76%	\$47,904.97	10,183.80	\$58,088.77	1,109,345.35
12/11/28	1.76%	\$48,326.53	9,762.24	\$58,088.77	1,061,018.82
06/11/29	1.76%	\$48,751.80	9,336.97	\$58,088.77	1,012,267.02
12/11/29	1.76%	\$49,180.82	8,907.95	\$58,088.77	963,086.20
06/11/30	1.76%	\$49,613.61	8,475.16	\$58,088.77	913,472.59
12/11/30	1.76%	\$50,050.21	8,038.56	\$58,088.77	863,422.38
06/11/31	1.76%	\$50,490.65	7,598.12	\$58,088.77	812,931.73
12/11/31	1.76%	\$50,934.97	7,153.80	\$58,088.77	761,996.76
06/11/32	1.76%	\$51,383.20	6,705.57	\$58,088.77	710,613.56
12/11/32	1.76%	\$51,835.37	6,253.40	\$58,088.77	658,778.19
06/11/33	1.76%	\$52,291.52	5,797.25	\$58,088.77	606,486.67
12/11/33	1.76%	\$52,751.69	5,337.08	\$58,088.77	553,734.98
06/11/34	1.76%	\$53,215.90	4,872.87	\$58,088.77	500,519.08
12/11/34	1.76%	\$53,684.20	4,404.57	\$58,088.77	446,834.88
06/11/35	1.76%	\$54,156.62	3,932.15	\$58,088.77	392,678.26
12/11/35	1.76%	\$54,633.20	3,455.57	\$58,088.77	338,045.06
06/11/36	1.76%	\$55,113.97	2,974.80	\$58,088.77	282,931.09
12/11/36	1.76%	\$55,598.98	2,489.79	\$58,088.77	227,332.11
06/11/37	1.76%	\$56,088.25	2,000.52	\$58,088.77	171,243.86
12/11/37	1.76%	\$56,581.82	1,506.95	\$58,088.77	114,662.04
06/11/38	1.76%	\$57,079.74	1,009.03	\$58,088.77	57,582.30
12/11/38	1.76%	\$57,582.30	506.47	\$58,088.77	0.00
<b>TOTAL</b>		<b>\$1,939,345.28</b>	<b>\$ 366,958.60</b>	<b>\$ 2,306,303.88</b>	

**City of Springfield, Illinois**  
**Illinois Environmental Protection Agency**  
**Division of Water Pollution Control**  
**Payment Schedule Series of 2019**  
**Project Number L17-5601**

<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Principal &amp; Interest</b>	<b>Annual Principal &amp; Interest Payment</b>	<b>Outstanding Balance</b>
					2,823,801.17
12/10/2021	\$42,637.92	32,167.46	\$74,805.38		2,781,163.25
6/10/2022	\$60,522.27	27,811.63	\$88,333.90	\$163,139.28	2,720,640.98
12/10/2022	\$61,127.49	27,206.41	\$88,333.90		2,659,513.49
6/10/2023	\$61,738.77	26,595.13	\$88,333.90	\$176,667.80	2,597,774.72
12/10/2023	\$62,356.15	25,977.75	\$88,333.90		2,535,418.57
6/10/2024	\$62,979.71	25,354.19	\$88,333.90	\$176,667.80	2,472,438.86
12/10/2024	\$63,609.51	24,724.39	\$88,333.90		2,408,829.35
6/10/2025	\$64,245.61	24,088.29	\$88,333.90	\$176,667.80	2,344,583.74
12/10/2025	\$64,888.06	23,445.84	\$88,333.90		2,279,695.68
6/10/2026	\$65,536.94	22,796.96	\$88,333.90	\$176,667.80	2,214,158.74
12/10/2026	\$66,192.31	22,141.59	\$88,333.90		2,147,966.43
6/10/2027	\$66,854.24	21,479.66	\$88,333.90	\$176,667.80	2,081,112.19
12/10/2027	\$67,522.78	20,811.12	\$88,333.90		2,013,589.41
6/10/2028	\$68,198.01	20,135.89	\$88,333.90	\$176,667.80	1,945,391.40
12/10/2028	\$68,879.99	19,453.91	\$88,333.90		1,876,511.41
6/10/2029	\$69,568.79	18,765.11	\$88,333.90	\$176,667.80	1,806,942.62
12/10/2029	\$70,264.47	18,069.43	\$88,333.90		1,736,678.15
6/10/2030	\$70,967.12	17,366.78	\$88,333.90	\$176,667.80	1,665,711.03
12/10/2030	\$71,676.79	16,657.11	\$88,333.90		1,594,034.24
6/10/2031	\$72,393.56	15,940.34	\$88,333.90	\$176,667.80	1,521,640.68
12/10/2031	\$73,117.49	15,216.41	\$88,333.90		1,448,523.19
6/10/2032	\$73,848.67	14,485.23	\$88,333.90	\$176,667.80	1,374,674.52
12/10/2032	\$74,587.15	13,746.75	\$88,333.90		1,300,087.37
6/10/2033	\$75,333.03	13,000.87	\$88,333.90	\$176,667.80	1,224,754.34
12/10/2033	\$76,086.36	12,247.54	\$88,333.90		1,148,667.98
6/10/2034	\$76,847.22	11,486.68	\$88,333.90	\$176,667.80	1,071,820.76
12/10/2034	\$77,615.69	10,718.21	\$88,333.90		994,205.07
6/10/2035	\$78,391.85	9,942.05	\$88,333.90	\$176,667.80	915,813.22
12/10/2035	\$79,175.77	9,158.13	\$88,333.90		836,637.45
6/10/2036	\$79,967.53	8,366.37	\$88,333.90	\$176,667.80	756,669.92
12/10/2036	\$80,767.20	7,566.70	\$88,333.90		675,902.72
6/10/2037	\$81,574.87	6,759.03	\$88,333.90	\$176,667.80	594,327.85
12/10/2037	\$82,390.62	5,943.28	\$88,333.90		511,937.23
6/10/2038	\$83,214.53	5,119.37	\$88,333.90	\$176,667.80	428,722.70
12/10/2038	\$84,046.67	4,287.23	\$88,333.90		344,676.03
6/10/2039	\$84,887.14	3,446.76	\$88,333.90	\$176,667.80	259,788.89
12/10/2039	\$85,736.01	2,597.89	\$88,333.90		174,052.88
6/10/2040	\$86,593.37	1,740.53	\$88,333.90	\$176,667.80	87,459.51
12/10/2040	\$87,459.51	874.39	\$88,333.90	\$88,333.90	0.00
<b>TOTAL</b>	<b>\$2,823,801.17</b>	<b>\$607,692.41</b>	<b>\$3,431,493.58</b>	<b>\$3,431,493.58</b>	

**City of Springfield, Illinois  
Summary of Outstanding Debt  
As of February 28, 2023**

<b>Fund</b>	<b>Debt Issue Name / Purpose</b>	<b>Amount of Original Issue</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Amount Outstanding</b>	<b>FY24 Principal Payment</b>	<b>FY24 Interest Payment</b>	<b>Responsible Fund</b>
<b>ELECTRIC FUND</b>								
102	<u>2015 Electric Revenue Bonds, Senior Lien</u>  Refund a portion of the Series 2006 Senior Lien Bonds, the Series 2007 Senior Lien Bonds and the Series 2008 Senior Lien Bonds which financed the construction of Dallman Unit 4 generating facility, funds the Senior Lien Debt Service Reserve Account reated under the Bond Ordinance and pays the associated issuance costs of the 2015 Electric Revenue Bonds.	\$507,735,000.00	12/02/15	03/01/40	456,345,000.00	15,945,000.00	20,237,900.00	102
102	<u>Carrolton Bank Line of Credit *</u>  Revolving Line of Credit (Subordinate Lien) from Carrolton Bank issued FY 2020. Interest 1.50 percentage points over the one month LIBOR rate per annum, currently 4.12 as of 11/30/2022 percent on monthly payments of accrued unpaid interest. Nonusage fees of .025 percent of the Average unused monthly balance.	\$5,000,000.00	09/01/19	09/01/24	-	Variable	Variable	102
<b>TOTAL ELECTRIC REVENUE BONDS:</b>		<b>\$512,735,000.00</b>			<b>\$ 456,345,000.00</b>	<b>\$ 15,945,000.00</b>	<b>\$ 20,237,900.00</b>	

**City of Springfield, Illinois**  
**Electric Revenue, Series 2015 - Senior Lien**  
**Payment Schedule**

<b>Date</b>	<b>Coupon</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Principal &amp; Interest</b>	<b>Annual Principal &amp; Interest Payment</b>
03/01/16		-	5,924,748.54	5,924,748.54	
09/01/16			11,982,637.50	11,982,637.50	17,907,386.04
03/01/17		-	11,982,637.50	11,982,637.50	
09/01/17			11,982,637.50	11,982,637.50	23,965,275.00
03/01/18		11,300,000.00	11,982,637.50	23,282,637.50	
09/01/18			11,700,137.50	11,700,137.50	34,982,775.00
03/01/19		11,850,000.00	11,700,137.50	23,550,137.50	
09/01/19			11,403,887.50	11,403,887.50	34,954,025.00
03/01/20		13,775,000.00	11,403,887.50	25,178,887.50	
09/01/20			11,059,512.50	11,059,512.50	36,238,400.00
03/01/21		14,465,000.00	11,059,512.50	25,524,512.50	
09/01/21			10,697,887.50	10,697,887.50	36,222,400.00
03/01/22		15,185,000.00	10,697,887.50	25,882,887.50	
09/01/22			10,318,262.50	10,318,262.50	36,201,150.00
03/01/23		15,945,000.00	10,318,262.50	26,263,262.50	
09/01/23			9,919,637.50	9,919,637.50	36,182,900.00
03/01/24		16,745,000.00	9,919,637.50	26,664,637.50	
09/01/24			9,501,012.50	9,501,012.50	36,165,650.00
03/01/25		17,575,000.00	9,501,012.50	27,076,012.50	
09/01/25			9,061,637.50	9,061,637.50	36,137,650.00
03/01/26		18,460,000.00	9,061,637.50	27,521,637.50	
09/01/26			8,600,137.50	8,600,137.50	36,121,775.00
03/01/27		19,380,000.00	8,600,137.50	27,980,137.50	
09/01/27			8,115,637.50	8,115,637.50	36,095,775.00
03/01/28		20,350,000.00	8,115,637.50	28,465,637.50	
09/01/28			7,606,887.50	7,606,887.50	36,072,525.00
03/01/29		21,370,000.00	7,606,887.50	28,976,887.50	
09/01/29			7,072,637.50	7,072,637.50	36,049,525.00
03/01/30		22,435,000.00	7,072,637.50	29,507,637.50	
09/01/30			6,680,025.00	6,680,025.00	36,187,662.50
03/01/31		23,220,000.00	6,680,025.00	29,900,025.00	
09/01/31			6,099,525.00	6,099,525.00	35,999,550.00
03/01/32		24,385,000.00	6,099,525.00	30,484,525.00	
09/01/32			5,489,900.00	5,489,900.00	35,974,425.00
03/01/33		25,600,000.00	5,489,900.00	31,089,900.00	
09/01/33			4,849,900.00	4,849,900.00	35,939,800.00
03/01/34		26,880,000.00	4,849,900.00	31,729,900.00	
09/01/34			4,177,900.00	4,177,900.00	35,907,800.00
03/01/35		28,225,000.00	4,177,900.00	32,402,900.00	
09/01/35			3,613,400.00	3,613,400.00	36,016,300.00
03/01/36		29,355,000.00	3,613,400.00	32,968,400.00	
09/01/36			2,952,900.00	2,952,900.00	35,921,300.00
03/01/37		30,675,000.00	2,952,900.00	33,627,900.00	
09/01/37			2,262,675.00	2,262,675.00	35,890,575.00
03/01/38		32,055,000.00	2,262,675.00	34,317,675.00	
09/01/38			1,541,400.00	1,541,400.00	35,859,075.00
03/01/39		33,500,000.00	1,541,400.00	35,041,400.00	
09/01/39			787,625.00	787,625.00	35,829,025.00
03/01/40		35,005,000.00	787,625.00	35,792,625.00	35,792,625.00
<b>TOTAL</b>		<b>\$ 507,735,000.00</b>	<b>\$ 360,880,348.54</b>	<b>\$ 868,615,348.54</b>	<b>\$ 868,615,348.54</b>

**City of Springfield, Illinois  
Summary of Outstanding Debt  
As of February 28, 2023**

<b>Fund</b>	<b>Debt Issue Name / Purpose</b>	<b>Amount of Original Issue</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Amount Outstanding</b>	<b>FY24 Principal Payment</b>	<b>FY24 Interest Payment</b>	<b>Responsible Fund</b>
<b>WATER FUND</b>								
101	<u>2021 Water Revenue Refunding Bonds</u> Provided for construction and improvements to the water system.; Refunded 2008 and refunded 2018 series	\$12,760,000.00	12/1/2021	3/1/2032	12,760,000.00	1,225,000.00	144,285.75	101
101	<u>2020 Water Revenue Bonds</u>  Provided for construction and improvements to the water system.	\$66,095,000.00	11/12/2020	3/1/2041	63,220,000.00	1,940,000.00	1,781,702.50	101
101	<u>State of Illinois EPA Loan</u>  Low interest revolving line of credit to replace, renovate and repair portions of the Water System. *Anticipation of expending Entire Loan availability.	\$433,253.00	12/2/2011	6/2/2026	101,092.29	28,883.54	-	101
101	<u>State of Illinois EPA Loan</u>  Low interest revolving line of credit to replace, renovate and repair portions of the Water System. *Anticipation of expending Entire Loan availability.	3,375,699.00	11/3/2011	11/3/2030	1,397,848.04	174,731.02	-	101
<b>TOTAL WATER REVENUE BONDS:</b>		<b>\$ 82,663,952.00</b>			<b>\$ 77,478,940.33</b>	<b>\$ 3,368,614.56</b>	<b>\$ 1,925,988.25</b>	

**CITY OF SPRINGFIELD, ILLINOIS**  
**WATER REVENUE REFUNDING BONDS, SERIES 2021**

DATES	BOND YEAR	PRINCIPAL	COUPON	INTEREST	(Sinking Fund Basis)	
					BOND YEAR DEBT SERVICE	BALANCE
12/01/21						\$ 12,760,000.00
03/01/22	0.05			36,699.25	36,699.25	12,760,000.00
09/01/22				73,398.50		12,760,000.00
03/01/23	1.00	1,225,000	0.41%	73,398.50	1,371,797.00	11,535,000.00
09/01/23				70,887.25		11,535,000.00
03/01/24	2.00	1,230,000	0.63%	70,887.25	1,371,774.50	10,305,000.00
09/01/24				67,012.75		10,305,000.00
03/01/25	3.00	1,240,000	0.85%	67,012.75	1,374,025.50	9,065,000.00
09/01/25				61,742.75		9,065,000.00
03/01/26	4.00	1,250,000	1.02%	61,742.75	1,373,485.50	7,815,000.00
09/01/26				55,367.75		7,815,000.00
03/01/27	5.00	1,265,000	1.16%	55,367.75	1,375,735.50	6,550,000.00
09/01/27				48,030.75		6,550,000.00
03/01/28	6.00	1,275,000	1.27%	48,030.75	1,371,061.50	5,275,000.00
09/01/28				39,934.50		5,275,000.00
03/01/29	7.00	1,290,000	1.37%	39,934.50	1,369,869.00	3,985,000.00
09/01/29				31,098.00		3,985,000.00
03/01/30	8.00	1,310,000	1.47%	31,098.00	1,372,196.00	2,675,000.00
09/01/30				21,469.50		2,675,000.00
03/01/31	9.00	1,330,000	1.57%	21,469.50	1,372,939.00	1,345,000.00
09/01/31				11,029.00		1,345,000.00
03/01/32	10.00	1,345,000	1.64%	11,029.00	1,367,058.00	0.00
		\$ 12,760,000.00		\$ 996,640.75	\$ 13,756,640.75	

**CITY OF SPRINGFIELD, ILLINOIS**  
**Water Rev. Bonds 2020 Water Revenue Bonds**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>
11/12/2020					
03/01/2021	695,000	0.649%	548,400.94	1,243,400.94	2,146,761.89
09/01/2021			903,360.95	903,360.95	
03/01/2022	2,180,000	0.749%	903,360.95	3,083,360.95	3,978,557.80
09/01/2022			895,196.85	895,196.85	
03/01/2023	1,940,000	0.896%	895,196.85	2,835,196.85	3,721,702.50
09/01/2023			886,505.65	886,505.65	
03/01/2024	1,735,000	1.151%	886,505.65	2,621,505.65	3,498,026.38
09/01/2024			876,520.73	876,520.73	
03/01/2025	1,410,000	1.281%	876,520.73	2,286,520.73	3,154,010.41
09/01/2025			867,489.68	867,489.68	
03/01/2026	1,115,000	1.527%	867,489.68	1,982,489.68	2,841,466.33
09/01/2026			858,976.65	858,976.65	
03/01/2027	1,265,000	1.677%	858,976.65	2,123,976.65	2,972,346.28
09/01/2027			848,369.63	848,369.63	
03/01/2028	1,425,000	1.963%	848,369.63	2,273,369.63	3,107,752.88
09/01/2028			834,383.25	834,383.25	
03/01/2029	1,595,000	2.093%	834,383.25	2,429,383.25	3,247,074.83
09/01/2029			817,691.58	817,691.58	
03/01/2030	1,775,000	2.213%	817,691.58	2,592,691.58	3,390,742.78
09/01/2030			798,051.20	798,051.20	
03/01/2031	1,965,000	2.413%	798,051.20	2,763,051.20	3,537,394.68
09/01/2031			774,343.48	774,343.48	
03/01/2032	2,170,000	2.613%	774,343.48	2,944,343.48	3,690,335.91
09/01/2032			745,992.43	745,992.43	
03/01/2033	3,920,000	2.713%	745,992.43	4,665,992.43	5,358,810.06
09/01/2033			692,817.63	692,817.63	
03/01/2034	4,195,000	2.813%	692,817.63	4,887,817.63	5,521,632.58
09/01/2034			633,814.95	633,814.95	
03/01/2035	4,480,000	2.913%	633,814.95	5,113,814.95	5,682,378.70
09/01/2035			568,563.75	568,563.75	
03/01/2036	4,820,000	3.426%	568,563.75	5,388,563.75	5,874,560.90
09/01/2036			485,997.15	485,997.15	
03/01/2037	5,170,000	3.426%	485,997.15	5,655,997.15	6,053,432.20
09/01/2037			397,435.05	397,435.05	
03/01/2038	5,530,000	3.426%	397,435.05	5,927,435.05	6,230,141.20
09/01/2038			302,706.15	302,706.15	
03/01/2039	5,915,000	3.426%	302,706.15	6,217,706.15	6,419,088.35
09/01/2039			201,382.20	201,382.20	
03/01/2040	6,295,000	** %	201,382.20	6,496,382.20	6,593,882.20
09/01/2040			97,500.00	97,500.00	
03/01/2041	6,500,000	3.000%	97,500.00	6,597,500.00	6,597,500.00
	<b>66,095,000.00</b>		<b>27,522,598.86</b>	<b>93,617,598.86</b>	<b>93,617,598.86</b>

**City of Springfield, Illinois**  
**Illinois Environmental Protection Agency**  
**Division of Water Pollution Control**  
**Payment Schedule Series of 2011**  
**Project Number L17-3756**

<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Principal &amp; Interest</b>	<b>Annual Principal &amp; Interest Payment</b>	<b>Outstanding Balance</b>
12/02/11	14,441.77	-	14,441.77		418,811.23
06/02/12	14,441.77	-	14,441.77	28,883.54	404,369.46
12/02/12	14,441.77	-	14,441.77		389,927.69
06/02/13	14,441.77	-	14,441.77	28,883.54	375,485.92
12/02/13	14,441.77	-	14,441.77		361,044.15
06/02/14	14,441.77	-	14,441.77	28,883.54	346,602.38
12/02/14	14,441.77	-	14,441.77		332,160.61
06/02/15	14,441.77	-	14,441.77	28,883.54	317,718.84
12/02/15	14,441.77	-	14,441.77		303,277.07
06/02/16	14,441.77	-	14,441.77	28,883.54	288,835.30
12/02/16	14,441.77	-	14,441.77		274,393.53
06/02/17	14,441.77	-	14,441.77	28,883.54	259,951.76
12/02/17	14,441.77	-	14,441.77		245,509.99
06/02/18	14,441.77	-	14,441.77	28,883.54	231,068.22
12/02/18	14,441.77	-	14,441.77		216,626.45
06/02/19	14,441.77	-	14,441.77	28,883.54	202,184.68
12/02/19	14,441.77	-	14,441.77		187,742.91
06/02/20	14,441.77	-	14,441.77	28,883.54	173,301.14
12/02/20	14,441.77	-	14,441.77		158,859.37
06/02/21	14,441.77	-	14,441.77	28,883.54	144,417.60
12/02/21	14,441.77	-	14,441.77		129,975.83
06/02/22	14,441.77	-	14,441.77	28,883.54	115,534.06
12/02/22	14,441.77	-	14,441.77		101,092.29
06/02/23	14,441.77	-	14,441.77	28,883.54	86,650.52
12/02/23	14,441.77	-	14,441.77		72,208.75
06/02/24	14,441.77	-	14,441.77	28,883.54	57,766.98
12/02/24	14,441.77	-	14,441.77		43,325.21
06/02/25	14,441.77	-	14,441.77	28,883.54	28,883.44
12/02/25	14,441.77	-	14,441.77		14,441.67
06/02/26	14,441.67	-	14,441.67	14,441.67	0.00
<b>TOTAL</b>	<b>\$ 433,253.00</b>	<b>\$ -</b>	<b>\$ 433,253.00</b>	<b>\$ 418,811.23</b>	



**City of Springfield, Illinois**  
**Illinois Environmental Protection Agency**  
**Division of Water Pollution Control**  
**Payment Schedule Series of 2011**  
**Project Number L17-2530**

<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Principal &amp; Interest</b>	<b>Annual Principal &amp; Interest Payment</b>	<b>Outstanding Balance</b>
11/03/11	76,846.92	-	76,846.92	76,846.92	3,298,852.08
05/03/12	76,846.92	-	76,846.92		3,222,005.16
11/03/12	76,846.92	-	76,846.92	153,693.84	3,145,158.24
05/03/13	87,365.51	-	87,365.51		3,057,792.73
11/03/13	87,365.51	-	87,365.51	174,731.02	2,970,427.22
05/03/14	87,365.51	-	87,365.51		2,883,061.71
11/03/14	87,365.51	-	87,365.51	174,731.02	2,795,696.20
05/03/15	87,365.51	-	87,365.51		2,708,330.69
11/03/15	87,365.51	-	87,365.51	174,731.02	2,620,965.18
05/03/16	87,365.51	-	87,365.51		2,533,599.67
11/03/16	87,365.51	-	87,365.51	174,731.02	2,446,234.16
05/03/17	87,365.51	-	87,365.51		2,358,868.65
11/03/17	87,365.51	-	87,365.51	174,731.02	2,271,503.14
05/03/18	87,365.51	-	87,365.51		2,184,137.63
11/03/18	87,365.51	-	87,365.51	174,731.02	2,096,772.12
05/03/19	87,365.51	-	87,365.51		2,009,406.61
11/03/19	87,365.51	-	87,365.51	174,731.02	1,922,041.10
05/03/20	87,365.51	-	87,365.51		1,834,675.59
11/03/20	87,365.51	-	87,365.51	174,731.02	1,747,310.08
05/03/21	87,365.51	-	87,365.51		1,659,944.57
11/03/21	87,365.51	-	87,365.51	174,731.02	1,572,579.06
05/03/22	87,365.51	-	87,365.51		1,485,213.55
11/03/22	87,365.51	-	87,365.51	174,731.02	1,397,848.04
05/03/23	87,365.51	-	87,365.51		1,310,482.53
11/03/23	87,365.51	-	87,365.51	174,731.02	1,223,117.02
05/03/24	87,365.51	-	87,365.51		1,135,751.51
11/03/24	87,365.51	-	87,365.51	174,731.02	1,048,386.00
05/03/25	87,365.51	-	87,365.51		961,020.49
11/03/25	87,365.51	-	87,365.51	174,731.02	873,654.98
05/03/26	87,365.51	-	87,365.51		786,289.47
11/03/26	87,365.51	-	87,365.51	174,731.02	698,923.96
05/03/27	87,365.51	-	87,365.51		611,558.45
11/03/27	87,365.51	-	87,365.51	174,731.02	524,192.94
05/03/28	87,365.51	-	87,365.51		436,827.43
11/03/28	87,365.51	-	87,365.51	174,731.02	349,461.92
05/03/29	87,365.51	-	87,365.51		262,096.41
11/03/29	87,365.51	-	87,365.51	174,731.02	174,730.90
05/03/30	87,365.51	-	87,365.51		87,365.39
11/03/30	87,365.39	-	87,365.39	174,730.90	0.00
<b>TOTAL</b>	<b>\$ 3,375,699.00</b>	<b>\$ -</b>	<b>\$ 3,375,699.00</b>	<b>\$ 3,375,699.00</b>	

Interest is at 0.000% percent.